

Approved Dealer Reference – Perth Mint Fees and Products

TRANSACTION FEES

Client Buy Fee

2%

Client Sell Fee

1%

Transaction minimum for all buys and sells: \$5k

MARKET ORDERS / FIX FEES

Client Buy

Gold: \$1.00 per ounce
Silver: \$0.10 per ounce
Platinum: \$1.00 per ounce

Client Sell

Gold: \$1.00 per ounce
Silver: \$0.10 per ounce
Platinum: \$1.00 per ounce

Minimum amounts for market/fix orders

Gold & Platinum: 100oz per trade
Silver: 10,000oz per trade

ADMINISTRATION FEES

Perth Mint Certificate Program only:

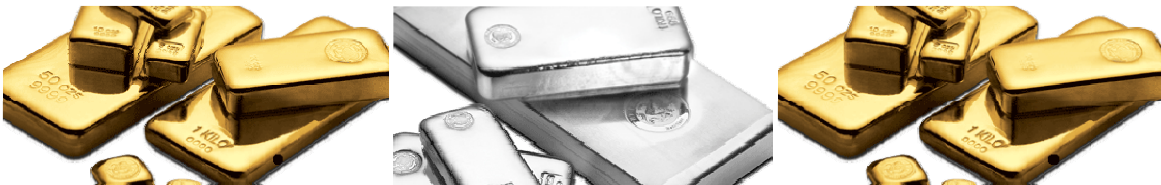
Certificate Fee: \$50.00 (USD for International, AUD for Australia / New Zealand)

STORAGE FEES

Allocated Gold	1.00%
Allocated Silver	1.90%
Allocated Platinum	1.00%
Pool Allocated Silver	0.95%

- Storage fees to be charged quarterly in advance.
- Storage fees will be invoiced 6 monthly in arrears on 30 June and 31 December.
- Based on London fix price at the beginning of each quarter.
- When a client buys metal, storage will be charged from the value date to end of the quarter using the London fix price at the beginning of the quarter.
- When a client sells metal, storage will be refunded from the value date of the trade to end of the quarter using the London fix price at the beginning of the quarter.
- When a client buys or sells at the end of a quarter for value into the next quarter, the price used will be the deal price not the London fix price.

Refer to Appendix A for examples.



PRODUCT FABRICATION FEES

POOL ALLOCATED PRODUCT

10 cents per ounce.

Pool Allocated attracts a fabrication fee equivalent to 50% of the current applicable bar. Should a client choose to take physical delivery at any time, the balance will be payable, calculated on the current applicable bar premium at that time. Unallocated metal does not attract a fabrication fee.

Pool Allocated can be converted to physical 1000 ounce silver bars on payment of the balance of the fabrication fee, or to other products at an additional full fabrication fee.

ALLOCATED PRODUCTS

Product Code	Description	Purity %	Fine Ozt per Unit	Fabrication Premium
A1CD010	Gold 1ozt Nugget Coin	99.99	1	5.00%
A1CC010	Gold 2ozt Nugget Coin	99.99	2	4.00%
A1BD	Gold 1ozt Bar	99.99	1	\$35.00
A1BN	Gold 5ozt Bar	99.99	5	\$55.00
A1BB	Gold 10ozt Bar	99.99	9.999	\$70.00
A1BO	Gold 20ozt Bar	99.99	19.998	\$100.00
A1BA	Gold 1 Kilo Bar	99.99	32.148	\$150.00
A1BI	Gold 50ozt Bar	99.99	49.995	\$250.00
A1BJ	Gold 400ozt approx Bar 99.5%+	99.5	400	\$240.00
A2CD020	Silver 1ozt Kookaburra Coin	99.99	1	\$10.00
A2CC020	Silver 2ozt Kookaburra Coin	99.99	2	\$15.00
A2BB	Silver 10ozt Bar	99.99	10	\$18.00
A2BO	Silver 20ozt Bar	99.99	20	\$24.00
A2BA	Silver 1 Kilo Bar	99.99	32.151	\$30.00
A2BP	Silver 100ozt Bar	99.99	100	\$74.00
A2BL	Silver 1000ozt approx Bar	99.99	1000	\$200.00

Please note that the exact number of ounces in the 1000oz silver bar and 400oz gold bar will vary. These rates may be modified at Perth Mint Depository's discretion.

APPENDIX A

Storage Fee Calculation Examples									
<u>Assumptions</u>									
Client Pool Allocated Balance on 1 Jan 2011				100.000	oz				
Client Storage Rate					1%				
Gold Price on 1 Jan 2011				\$	1,300				
Gold Price on 1 April 2011				\$	1,400				
Transaction 1: Client charged quarterly storage fee						Storage based on 1st January gold price.			
From	1 Jan 2011								
To	1 Apr 2011								
Storage Fee	100.000	x	\$ 1,300	x	(1 Apr 2011 - 1 Jan 2011) / 365	x	1%	=	\$ 320.55
Transaction 2: Client buys additional gold mid-quarter						Storage based on 1st January gold price.			
Ounces bought	50.000	Trade Date	8 Feb 2011						
Spot Price	\$ 1,350	Value Date	10 Feb 2011						
Metal Value:	50.000	x	\$ 1,350					=	\$ 67,500.00
Storage:	50.000	x	\$ 1,300	x	(1 Apr 2011 - 10 Feb 2011) / 365	x	1%	=	\$ 89.04
Total Payable by Client:									\$ 67,589.04
Transaction 3: Client sells part of gold later in the quarter						Storage refund based on 1st January gold price as that is the price 1st quarter storage was charged at.			
Ounces sold	25.000	Trade Date	15 Mar 2011						
Spot Price	\$ 1,375	Value Date	17 Mar 2011						
Metal Value:	25.000	x	\$ 1,375					=	\$ 34,375.00
Storage:	25.000	x	\$ 1,300	x	(1 Apr 2011 - 17 Mar 2011) / 365	x	1%	=	\$ 13.36
Total Payable to Client:									\$ 34,388.36

Transaction 4: Client buys additional gold at end of quarter					Storage based on deal gold price at that will be closer to the 1st April price used for 2nd quarter storage.				
Ounces bought	50.000		Trade Date	30 Mar 2011					
Spot Price	\$ 1,395		Value Date	1 Apr 2011					
Metal Value:	50.000	x	\$1,395					=	\$ 69,750.00
Storage:	50.000	x	\$1,395	x (1 Jul 2011	-	1 Apr 2011) /	365 x 1% = \$ 173.90
Total Payable by Client:									\$ 69,923.90
Transaction 5: Client charged quarterly storage fee					Storage based on 1st April gold price. Transaction #4 not included as storage for 2nd quarter already charged.				
From	1 Apr 2011								
To	1 Jul 2011								
Storage Fee	125.000	x	\$1,400	x (1 Jul 2011	-	1 Apr 2011) /	365 x 1% = \$ 436.30
Transaction 6: Client sell part of gold mid-quarter					Storage refund based on 1st April gold price as that is the price 2nd quarter storage was charged at.				
Ounces sold	35.000		Trade Date	20 Apr 2011					
Spot Price	\$ 1,385		Value Date	22 Apr 2011					
Metal Value:	35.000	x	\$1,385					=	\$ 48,475.00
Storage:	35.000	x	\$1,400	x (1 Jul 2011	-	22 Apr 2011) /	365 x 1% = \$ 93.97
Total Payable by Client:									\$ 48,568.97